



Elaine Klein Legacy Society

Welcome to the Elaine Klein Legacy Society. You join a distinguished group of visionary and generous patrons who have established a legacy with the Klein International String Competition.

Please email this form to zoe@californiamusiccenter.org or mail this form to:

150 Sutter Street #262

San Francisco, CA 94104

In order to acknowledge your thoughtful decision, please fill out the following:

Names for recognition

☐ I/We wish to remain anonymous to the public. Please do not list my/our name(s).

Please sign and date this form for our records.

Signature of patron _____

Date

Signature of patron _____

Date

The following information helps The Klein Competition in planning for the future and in estate administration when your gift is received. Providing the information is totally at your discretion and is kept in strict confidence.

I/We have made a provision for The Klein in my state plan in one of the following ways:

_____ Charitable bequest from will or living trust designation	
_____ % _____ % Residual	\$ _____ Specific Amount
_____ Qualified Retirement Plan *	_____ Charitable Gift Annuity
_____ Life Insurance Designation *	_____ Charitable Remainder Trust
_____ Charitable Lead Trust	
_____ Other _____	



Administrator contact information (needed for gift completion):

Name _____ Company _____

Phone # _____ Plan # _____

Date of Birth: _____ Copy of document enclosed

Date of Birth: _____ e-mail address _____

We used the following professional advisor in creating this legacy gift:

Name: _____ Firm: _____

Address: _____ City ,State, Zip: _____